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Common Types of Mutual Funds

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Stock or Equity Funds	Balanced Funds (Stocks or Bonds)	Bond Funds
<p>Categorized by objective:</p> <ul style="list-style-type: none"> • Aggressive growth • Growth • Value • Blend / core (growth + value) <p>Categorized by size (capitalization) of companies invested in:</p> <ul style="list-style-type: none"> • Large cap • Midcap • Small cap • Microcap <p>Other types:</p> <ul style="list-style-type: none"> • Index • International (global, foreign, emerging market, single country or geographic sector) • Nondiversified (focused) • Sector • Inverse • Socially responsible • Tax-efficient • Fund of funds 	<ul style="list-style-type: none"> • Growth and income/equity-income • Asset allocation • Lifecycle/target date • Income replacement 	<p>By Issuer:</p> <ul style="list-style-type: none"> • Government (federal) • Municipal (state and local government) • Corporate (investment grade) <p>By duration:</p> <ul style="list-style-type: none"> • Short-term • Intermediate • Long-term <p>By focus:</p> <ul style="list-style-type: none"> • High yield (junk) • TIPS

Before investing in a mutual fund, carefully consider its investment objectives, risks, fees, and expenses, which can be found in the prospectus available from the fund. Read it carefully before investing.

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